Morgan Stanley

Carlos Duque at Morgan Stanley

March 2026 Newsletter

Carlos Duque, First Vice President, Financial Advisor at Morgan Stanley

This month marks a personal milestone for me—15 years at Morgan Stanley. I'm grateful for the opportunity to build long-term relationships with you and to support families, professionals, and business owners as they navigate important financial decisions.

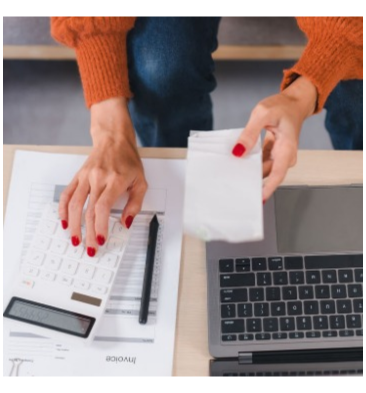
Thank you for your trust and continued relationship. I'm also appreciative of the colleagues and teams who support our work behind the scenes each day. I'm proud of what we've accomplished together and look forward to the years ahead.

March Insights

On The Markets:
Exploiting Rotation's Excesses

Amid a headline-heavy month, AI disruption stole the show. For more detail on how AI is impacting equities and credit, see the March edition of On the Markets

Read More



Protecting Yourself From Tax Season Scams

While you're busy gathering your paperwork for tax season, cybercriminals are devising schemes to steal your identity and money. Know how to protect yourself and your loved ones.

Read More

US Policy Pulse:
Pricing the Politics of Power

In this report, we discuss energy needs across the US, private and public sector drivers, and the impact of the evolving energy narrative on markets and the economy.

Read More

The Vista Group

at Morgan Stanley

Team Website

Login to your MSO Account

Carlos Duque, CFP®

Connect on LinkedIn

First Vice President, Financial Advisor, Certified Financial Planner™, Insurance Planning Director, Financial Planning Specialist

Contact Carlos

Mitch Vigil, CFP®

Connect On LinkedIn

Senior Vice President, Wealth Management, Financial Advisor, Portfolio Management Director

Contact Mitch

John Rochester, QPFC

Connect On LinkedIn

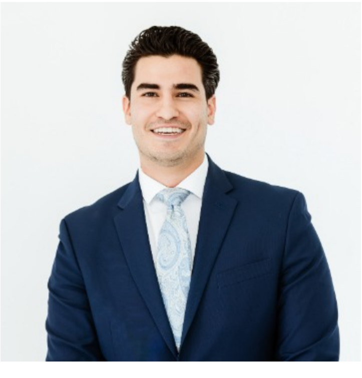
Senior Vice President, Wealth Advisor, Senior Investment Management Consultant, Alternative Investments Director, Senior Portfolio Management Director

Contact John

Cindy Snapka

Client Service Associate

Contact Cindy



Eric Oquedo

Client Service Associate

Contact Eric

2026 Forbes Best-In-State Wealth Management Teams
Source: Forbes (Awarded Jan 2026) Data compiled by SHOOK Research LLC based for the period 3/31/24-3/31/25. Awards Disclosures | Morgan Stanley

Morgan Stanley Wealth Management
2000 Westchester Avenue, Purchase, NY 10577-2530 USA

[System will insert CRC number here]