



## June 2025 Newsletter

Carlos Duque, Vice President, Financial Advisor

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We had the incredible opportunity of visiting my brother and his wife in Finland. Kids were excited to experience different languages, food, transportation, culture, and sightseeing Helsinki. Such an interesting country given the fact that Finland is one of the most educated countries in the world!

A trip full of first times for all of us. We made so many memories as a family and our children got to learn so much. Jet lag was interesting for our 3 year old, but we all adjusted just fine after a couple of days.

Hope your summer is healthy, busy and wonderful this year!



### June Insights:



#### On The Markets: *Grinding It Out*

Can markets continue their May rally? Find out more in the 2025 Midyear Outlook edition of On the Markets.

[June Edition](#)



#### The Tax Bill and Your Portfolio: *Four Takeaways*

The “One, Big, Beautiful Bill Act” could extend tax cuts and benefit key equity sectors, but it may also add to U.S. deficits and keep rates higher for longer.

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#### 25 Best Summer Vacation Spots in the US

Whether you're looking for a classic beach vacation, hoping to finally visit a historic city you've been wanting to explore, or just planning to escape the heat altogether, these summer destinations will make for an excellent getaway!

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