



June 2026 Newsletter

Carlos Duque, First Vice President, Financial Advisor at Morgan Stanley

As the thermometer climbs and the school year winds down, June always brings a welcome shift in perspective. For our family of five, this month isn't just the start of summer, it's an official "reset" button.

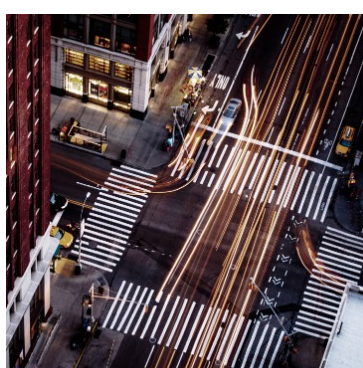
We are currently navigating a season of exciting changes and milestones, which means our household is a beautifully chaotic mix of ambition, energy, and anticipation: Our daughter, Ella decided to tackle Geometry over the break. When she isn't mastering theorems, she'll be cooling off and logging miles in the pool at swim practice. Our middle son, Patrick, is sharpening his focus as he continues his Jiu-Jitsu training. Our youngest, Andre, is currently living his best life, soaking up the sweet freedom of early childhood before he officially starts formal classes as a Pre-K student this coming fall.

Between geometry proofs, martial arts mats, and preschool prep, our primary goal for the next two months is to find the balance between structure and spontaneity. We are looking forward to pressing pause on the daily grind to unplug, head into nature for some camping, and squeeze in some hiking time!

Whether your summer plans involve grand travel adventures, tackling new personal goals, or simply mastering the art of relaxation, we wish you a wonderful, safe, and refreshing season ahead.



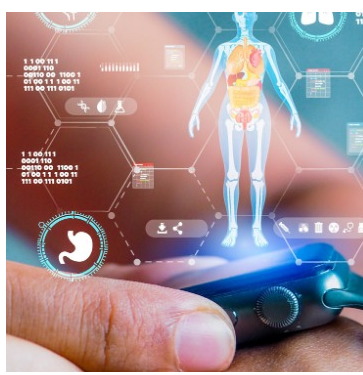
June Insights



On The Markets: *Broadening?*

With returns increasingly an earnings story, prospects remain positive for US equities. Find out more in our Midyear Outlook edition of On the Markets.

[June Edition](#)



Your Watch Wants You to Go to the Gym

Growing consumer adoption of wearable devices and voluntary lab tests could reduce spending on preventable diseases and influence a wide range of industries, from healthcare to food retail.

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2026 Midyear Investment Outlook: Constructive, Not Complacent

AI infrastructure investment is boosting the outlook for risk assets, particularly U.S. equities, despite geopolitical risks. Credit markets could face challenges as companies increase bond issuance.

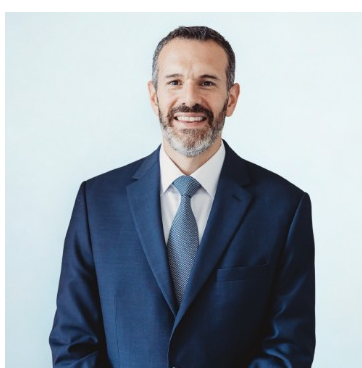
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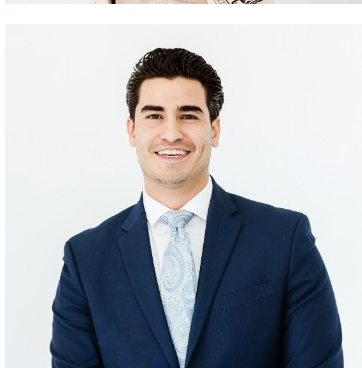
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