



February 2026 Newsletter

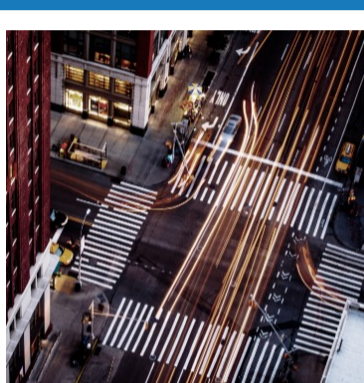
Carlos Duque, First Vice President, Financial Advisor at Morgan Stanley

I'm pleased to share that I've been promoted to **First Vice President**. While it may read as a title, to me it represents years of commitment, persistence, and learning—especially on the days when the work feels most challenging.

I'm grateful to my clients for your trust and collaboration, and I want to extend a special thank you to my partners **John Rochester** and **Mitch Vigil** for their support and collaboration. I'm excited for what's ahead.



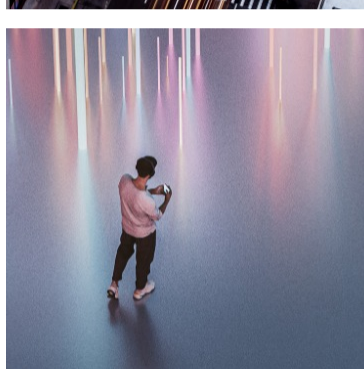
February Insights



On The Markets: New Year, New Tune

Despite the recent volatility in gold, central bank demand for the metal is high and likely to remain so. Find out more in On the Markets.

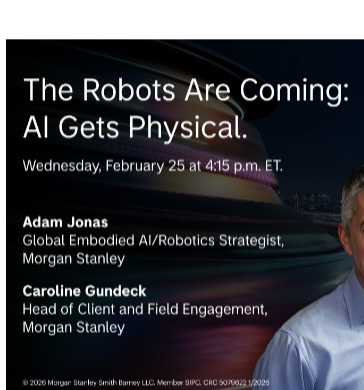
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5 Ways to Protect Your Digital Footprint

You've likely heard of the term digital footprint, but you may not fully understand what that means or how to optimize your online presence for greater privacy and security. Let's review the basics.

[Read More](#)



Virtual Client Event: *The Robots Are Coming, AI Gets Physical* February 25th, 2026 @4:15 EST

Artificial Intelligence and robotics are rapidly transforming the global economy. Join Morgan Stanley for "The Robots Are Coming: AI Gets Physical," a virtual discussion that will explore how AI and robotics are reshaping industries and redefining productivity, labor and investment opportunities..

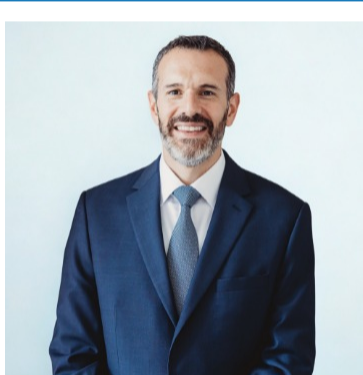
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The Vista Group

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2026 Forbes Best-In-State Wealth Management Teams

Source: Forbes (Awarded Jan 2026) Data compiled by SHOOK Research LLC based for the period 3/31/24-3/31/25. [Awards Disclosures](#) | [Morgan Stanley](#)

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