



April 2026 Newsletter

Carlos Duque, First Vice President, Financial Advisor at Morgan Stanley

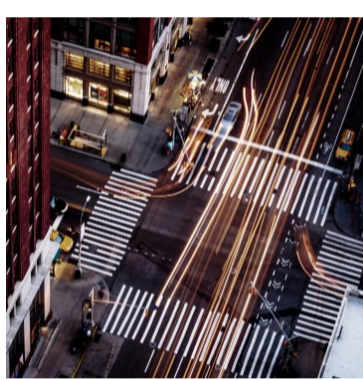
Spring break brought us back to one of the country's most iconic landscapes—the Grand Canyon. There's something timeless about seeing it in person: expansive, quiet, and unforgettable.

We first visited in 2017 as a family of four. This year, we returned as a family of five and made the journey by train, which added a special sense of occasion to the trip. Looking back at the photos from both visits has been a meaningful reminder of how quickly seasons change—and how valuable it is to invest time in experiences that bring everyone together.

Wishing you and your family a safe, relaxing, and memorable spring break.



April Insights



On The Markets: *The Fog of War*

Despite a weak start, global markets could have fared even worse given a triple shock from AI disruption, private credit concerns and the oil price spike.

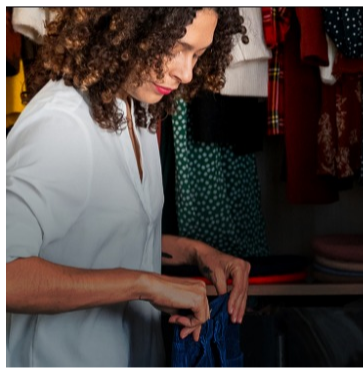
[April Edition](#)



The Power Behind the SHEconomy

Women's earnings, assets and decision-making power are growing — reshaping where capital flows across the economy and markets. What could it mean for your portfolio?

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5 Ways to Spring-Clean Your Finances

A lot can pile up over a year, or just a season. Here are five tips to help you tidy up, declutter and organize your finances this spring.

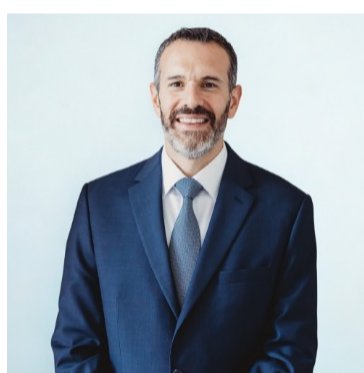
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