


Morgan Stanley

Carlos Duque at Morgan Stanley



March 2025 Newsletter

Carlos Duque, Vice President, Financial Advisor

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March 8th was International Women's Day. There are many important women in my life; my mother Patricia, my wife Victoria, and my daughter Ella. There's also another important lady in our family, Jacqueline Hockey, a woman who became grandmother of our children here in the US. We just celebrated her 90th birthday on March 3rd. Here is a picture of her very important milestone day with the kids. Happy birthday to her, and congratulations to all the wonderful women that I work with, because they are such an important part of our community. Your strength and resilience is noticed and appreciated.




Total Wealth View

We wanted to kindly remind you to enroll in Total Wealth View on Morgan Stanley Online. What Total Wealth View does is it allows you to see your entire financial picture in one place by connecting your Morgan Stanley accounts with your other assets and expenses, making it easier to manage your wealth. Here are 3 Steps to Getting Started. Click below.

Learn More Here >


March Insights:



On The Markets:  
In Like A Lion...

"American exceptionalism" takes a pause as policy risks, sticky inflation and international rotation weigh on US equities. Find out more in On the Markets.

March Edition



2024 IRA Contribution Reminder

You generally have until April 15, 2025, to make contributions to an individual retirement account (IRA) for the 2024 tax year and potentially decrease your taxable income for the 2024 tax year.


Read More

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