


Morgan Stanley

Carlos Duque at Morgan Stanley



April 2025 Newsletter

Carlos Duque, Vice President, Financial Advisor

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I completed my 4th Ironman 70.3 in Oceanside, California. My family and friends know that I like challenging myself constantly. Having a balanced life between work, family, and health is a priority, as it helps me to stay focused and be more productive!

Completing triathlons reminds me of the many challenges we all face in several life situations. My commitment to you and your family remains strong.



April Insights:




On The Markets:

Everything, Everywhere, All at Once

Given uncertainty over tariff negotiations, corporations are considering a variety of strategies to mitigate their impact. Find out more in On the Markets.


April Edition



Top 5 Mistakes Investors Make in Volatile Markets

Whether it is panic selling, hiding out in cash or trading frantically during volatile markets, investors tend to make several mistakes that can hurt them long-term. Know how to spot—and avoid—the most common bad behaviors.

Read More



5 Ways to Spring-Clean Your Finances

A lot can pile up over a year, or just a season. Here are five tips to help you tidy up, declutter and organize your finances this spring.

Read More

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