Morgan Stanley

WEALTH MANAGEMENT

Documents Available

eDelivery

Use Morgan Stanley Online or the Morgan Stanley Mobile App to access your account documents 24/7, with the paperless convenience and security of eDelivery.



Quick

Sign up in minutes, then once enrolled, you'll get an email as soon as a document is ready to access online.



Secure

Reduce the chance of your personal information being lost or stolen in the mail, and eliminate the need to shred papers.



Convenient

View, download and print documents from anywhere, 24/7, or send them to your tax team with just a few clicks.

	for eDelivery
	Statements
	Trade Confirmations
	General Correspondence
	Shareholder Communications
Your statement is available!	Tax Documents
	Syndicate Offerings
	Portfolio Reports

Switch to eDelivery by enrolling today, or talk to your Morgan Stanley team about getting enrolled.

To enroll in eDelivery on Morgan Stanley Online:

1. From Morgan Stanley Online, navigate to the **Services** tab on the homepage and select **eDelivery**.

On the eDelivery Preferences screen, eDelivery may be added to all accounts or individual accounts by selecting desired account numbers from the drop-down menu.

Note: eDelivery may only be added to accounts you own.

In the document section, complete the following steps:



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- 2. Next to the individual document(s) to enroll in eDelivery, click the respective check box or select the **Select all document types** check box.
- 3. Select Update.

Note: Be sure to log into Morgan Stanley Online regularly to maintain eDelivery.

To enroll in eDelivery on the Morgan Stanley Mobile App:

- From Morgan Stanley Mobile App Home Screen, tap the menu icon and select Profile + Settings.
- 2. On the Profile + Settings screen, select **eDelivery Preferences** found under Communication Settings.

On the eDelivery Preferences screen, eDelivery may be added to all accounts or individual accounts by selecting desired account numbers from the drop-down menu.

Note: eDelivery may only be added to accounts you own.

In the document section, complete the following steps:

- 3. Next to the individual document(s) to enroll in eDelivery, click the respective check box or select the **Select all document types** check box.
- 4. Select Update.

Note: Be sure to log into Morgan Stanley Mobile App regularly to maintain eDelivery.

You can view statements, trade confirmations and tax documents on the Morgan Stanley Mobile App.

