Morgan Stanley

FOR IMMEDIATE RELEASE

March 19, 2024

Bryan Boesen Named to Barron's "Top 1,200 Financial Advisors"

[New York, NY, March 19, 2024] – Morgan Stanley announced today that Bryan Boesen, a Managing Director, Financial Advisor in the Firm's West Des Moines Wealth Management office, has been named to Barron's list of "America's Top 1,200 Advisors: 2024 State-by-State."

The "Barron's Top 1,200 Advisors" is a select group of individuals who are screened on a number of criteria. Among factors the survey takes into consideration are assets under management, revenue produced for the Firm and quality of service provided to clients.

For the fourth time in the last six years, Bryan was ranked number one in Iowa.

"I am extremely proud that Bryan Boesen is representing Morgan Stanley Wealth Management on this list," commented Angelo Provenza, Midwest Market Executive of Morgan Stanley's West Des Moines office. "Competition is steep to be selected for this list, and those who make the cut represent a very high level of achievement in serving their clients' wealth management needs."

Morgan Stanley Wealth Management, a global leader, provides access to a wide range of products and services to individuals, businesses and institutions, including brokerage and investment advisory services, financial and wealth planning, cash management and lending products and services, annuities and insurance, retirement and trust services.

Morgan Stanley (NYSE: MS) is a leading global financial services firm providing investment banking, securities, investment management and wealth management services. With offices in more than 42 countries, the Firm's employees serve clients worldwide including corporations, governments, institutions and individuals. For more information about Morgan Stanley, please visit www.morganstanley.com.

Source: Barron's (March 2024) Barron's Top 1,200 Financial Advisors: State-by-State ranking awarded in 2024. This ranking was determined based on an evaluation process conducted by Barron's for the period from Oct 2022-Sept 2023. Neither Morgan Stanley Smith Barney LLC nor its Financial Advisors or Private Wealth Advisors paid a fee to Barron's to obtain or use the ranking. This ranking is based on an algorithm that includes client retention, industry experience, review of compliance records, firm nominations, and quantitative criteria, including assets under management and revenue generated for their firms. Investment performance is not a criterion. Rankings are based on the assessment of Barron's and may not be representative of any one client's experience. This ranking is not indicative of the Financial Advisor's future performance. Morgan Stanley Smith Barney LLC is not affiliated with Barron's. Barron's is a registered trademark of Dow Jones & Company, L.P. All rights reserved.
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CRC# 5553411 06/2026

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