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## **November Newsletter**



#### [Client Preferred Name] As we enter the holiday season, it's a wonderful time to reflect, plan ahead, and ensure your

financial strategy is on track for the year to come. This month's newsletter brings you timely insights to help guide those decisions.

In this edition, we explore several key topics shaping today's markets and your financial future- including why the white gold rally may still have room to run, how expanding access to

alternative investments can open new opportunities, and why it may be time to reconsider money market funds as the Federal Reserve begins cutting rates. We've also included a helpful resource on fall planning for your finances to help you close out the year strong. Additionally, you'll find a tax tables section outlining the newly released 2026 tax brackets as well as the current 2025 brackets, to assist in your year-end and forward-looking tax planning.

As always, if you'd like to discuss any of these insights further, or simply wish to check in,

Wishing you a warm and joyful start to the holiday season,

Blake **Featured Updates and Resources** 

### Why Gold's Rally Will Likely Go On



please don't hesitate to reach out.

#### Despite this week's stumble, gold prices could extend gains as central banks and ETFs buy in, anticipating

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Fed rate cuts and a weaker dollar.

**Alternatives in Action: Expanding Access and Opportunity** 

Greater access and ease-of-use are reshaping

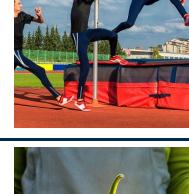


## alternative investments—and portfolios.

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**Reconsidering Money Market Funds** as the Fed Cuts Rates

How Fed rate cuts can affect your money market returns



## and what you should consider next.

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Learn the money moves you can make this fall to set yourself up for success in 2026 and beyond. Find tips

**Fall Planning for Your Finances** 

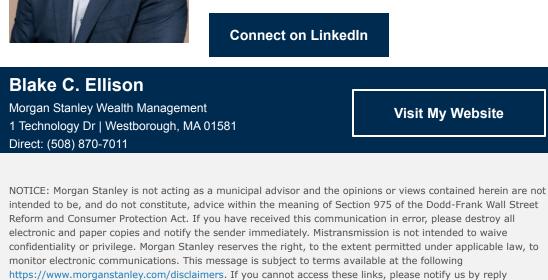


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2025-2026 Federal





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