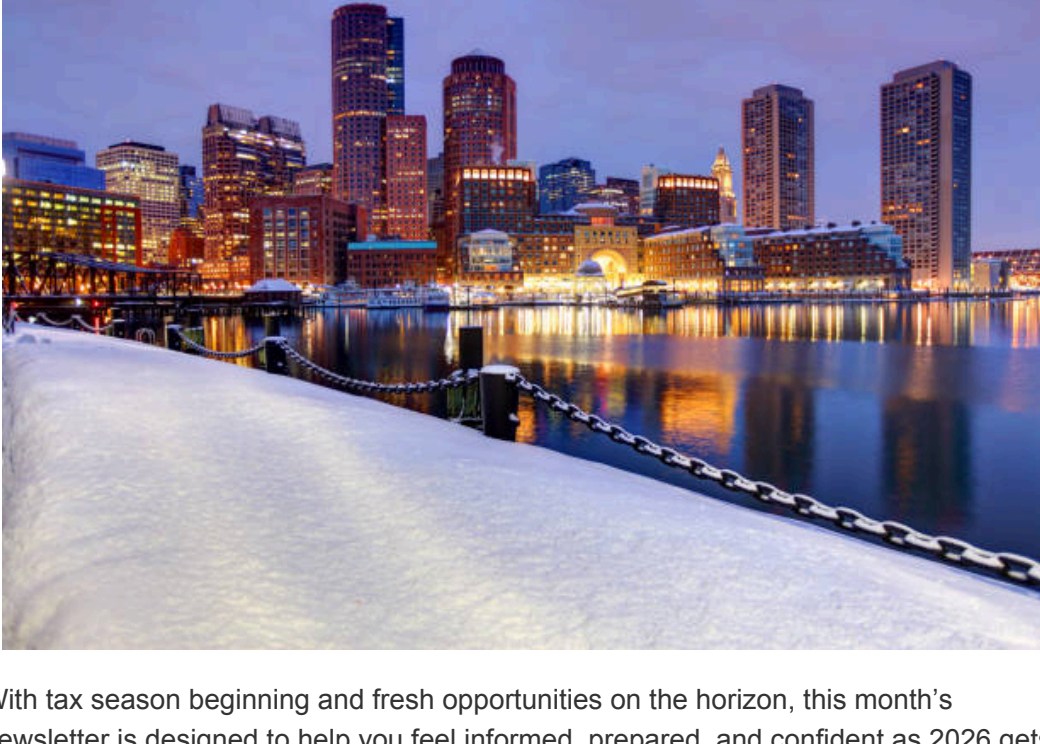


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## January Newsletter



With tax season beginning and fresh opportunities on the horizon, this month's newsletter is designed to help you feel informed, prepared, and confident as 2026 gets underway.

Inside, you'll find practical tax-season resources alongside timely insights on what may lie ahead for the markets, where cryptocurrency appears to be heading, and three important considerations if you split your time between states as a snowbird. We're also sharing a thought-provoking article on Australia's recent decision to restrict social media access for teens under 16—a reminder of how quickly policy and technology can evolve, and why staying informed matters.

To balance the financial with a touch of comfort and seasonality, we've included a French roast chicken recipe and a classic apple oat crumble in our Seasonal Corner—perfect for cozy winter evenings and sharing with family and friends. We hope you enjoy this small moment of warmth amid the colder months.

As always, if you have questions, concerns, or would simply like to talk through how these topics relate to your own financial picture, please don't hesitate to reach out. We're here to support you and look forward to working with you throughout the year ahead.

Warm regards,

Blake

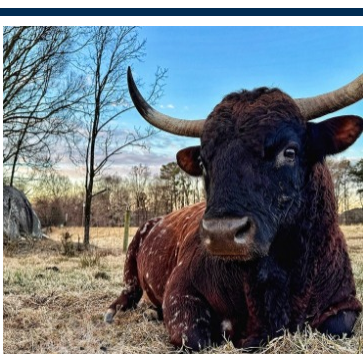
### Featured Updates and Resources



#### Tax Season Resources

Here you will find a guide I have put together for your tax season planning, outlining best practices.

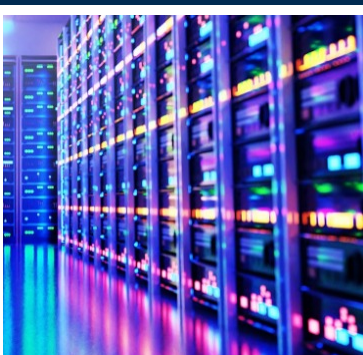
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#### Will 2026 Tame the Bull Market?

A resilient economy and strong corporate earnings are likely to drive continued equity gains in 2026. But these gains may be tempered, with optimism already priced into valuations and policy risks looming.

[Read More](#)



#### Is the Crypto Bull Market Ending?

As you reconnect with loved ones for the holidays, consider these impactful ways to give.

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#### Australia is trying to enforce the first teen social media ban

Australia became the first country to enforce a nationwide under-16 social media ban as global regulators watch closely.

[Read More](#)



#### Snowbirds: Avoid These 3 Sneaky Insurance Issues

Before you depart for your winter retreat, ensure you're prepared for any surprises that might arise, or else you could be on the hook for repairs.

[Read More](#)

## Seasonal Corner

### Recipes

[French Roast Chicken](#)

[Apple Oat Crumble](#)



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