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February Newsletter



[Client Preferred Name]

February is a natural moment to pause, reflect, and recalibrate as the year begins to take shape. In this month's newsletter, we're pleased to share the Morgan Stanley Analyst's most recent market insights, offering perspective on current conditions and what they may mean for your broader financial strategy.

We're also excited to introduce a new recurring section, Ashley's Client Corner, where we'll spotlight tools, resources, and features designed to enhance your experience. This month's focus is the Morgan Stanley Online app—the most efficient way to stay connected with us, access your accounts, and manage your financial life in one secure place. If you haven't downloaded it yet, we highly encourage you to do so.

And, because winter still calls for a few comforting favorites, we've included a buffalo chicken dip recipe—perfect as an addition to any winter gathering.

As always, if you have questions, would like to discuss anything you see here, or simply want to share feedback, please don't hesitate to reach out.

Warm regards,
Blake

Featured Updates and Resources



7 Steps That May Reduce Taxes on Your Income and Portfolio

A key strategy for boosting long-term investment returns is being smart about tax efficiency.

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5 Strategies to Navigate Market Volatility

Market volatility, while unsettling, is a normal part of investing. Here are five strategies to help you navigate through it.

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Will Mortgage Rates Go Down in 2026?

Mortgage rates are forecast to decline in 2026, improving housing affordability, but challenges persist for prospective buyers.

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The Robots Are Coming, AI Gets Physical

Artificial Intelligence and robotics are rapidly transforming the global economy. Join Morgan Stanley for "The Robots Are Coming: AI Gets Physical," a virtual discussion that will explore how AI and robotics are reshaping industries and redefining productivity, labor and investment opportunities.

[Register Here](#)

Ashley's Client Corner

This month, we're spotlighting a tool every client should have: the Morgan Stanley Online App. Whether you use it often or only occasionally, it's an easy way to stay connected to your accounts and manage key financial tasks anytime.

[Learn More](#)

Recipe Spotlight: Buffalo Chicken Dip

[View Recipe](#)



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