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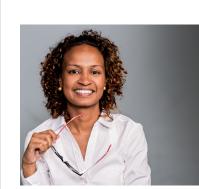
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December 2024 Newsletter

Happy Holidays!

As the year winds down, we want to take a moment to thank you for your trust in our team. In this season of giving and reflection, we're sharing resources and insights to help you prepare for the year ahead with confidence.

Wishing you and your loved ones a joyful holiday season and a happy, healthy, and prosperous new year!



in the New Year

10 Money Moves to Help You Ring

The start of a new year is a time to reflect on where you are and how you'll shift focus to your goals for the future. While making resolutions for your career, health and relationships, don't forget to give some thought to your finances. Here are ten strategies to consider for the year ahead.

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5 Holiday Scams to Avoid The holiday season is a time for joy and connection



-but it's also a prime time for cybercriminals to target unsuspecting victims. From package delivery scams to fake charities, it's crucial to stay vigilant against holiday fraud. Check out these tips to help protect yourself and your loved ones from common scams this season. Stay safe, and enjoy a stressfree holiday!

> Read More Understand the Basics of

Financial Literacy Are you looking to engage the next generation?



Listed here are some of the resources available our team uses to empower young family members. Our teams goal is to be available as a resource to your entire family. Read More

5 Tax-Savvy Ways to Give

One of the reasons that you work so hard is to be able to give back to others. But you also want to



make sure that your support for the causes and people you care about has the biggest possible impact and may also reduce your own taxes. Even if taxes are not the primary motivator for your giving strategy, consider these ways to make your giving go further. Read More

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