

# Blake C. Ellison

Vice President, Financial Advisor, Portfolio Management Director

## November Newsletter



### Happy Thanksgiving!

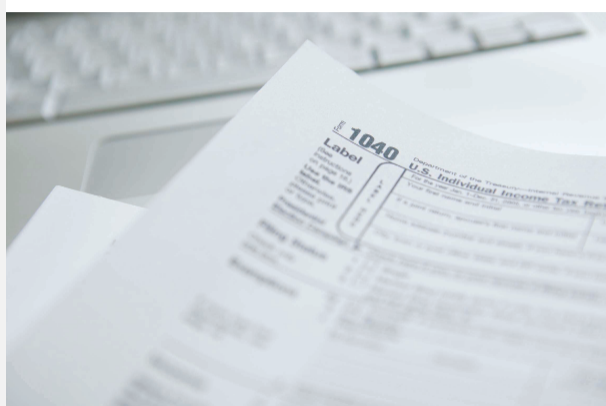
As we approach Thanksgiving I'd like to extend a thank you for the trust you have placed in my team and I. Wishing you a wonderful Thanksgiving filled with warmth, joy and cherished moments with family and friends. I am honored to be a part of your journey and look forward to serving you in the years ahead.

### Morgan Stanley's Next Leader

Ted Pick will become the Firm's Chief Executive Officer beginning in 2024, when James Gorman will become Executive Chairman. Pick has served as Co-President of Morgan Stanley for the past two years and has been with the Firm since 1990. In an interview after the announcement, Pick explained that there will be no change in the Firm's overall strategy.



[Watch Interview](#)



### Year-End Tax Reminders

With 2023 winding down I wanted to share this resource that provides high-level summaries of various tax rules to keep in mind as you begin preparing to file your return.

[Read More](#)

### Responding to a Hack

Getting hacked is far from ideal but, unfortunately, it happens. While you can't eliminate the risk of having your identity, accounts, devices or information compromised, you can control how you react. Check out our piece on what to do if you've been hacked, hopefully proactively, but know it's here as a resource if it ever has to be reactionary.



[Read More](#)



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