

Blake C. Ellison

Vice President, Financial Advisor, Portfolio Management Director

December Newsletter



Happy Holidays!

During this holiday season I want to extend warm wishes to you and your loved ones. I hope that you have a wonderful year-end filled with laughter, joy and good company.

Thank you for your continued trust and support and I look forward to working with you in the new year!

Holiday Giving Guide

The end of the year is a great time to consider how you can support the people and causes you care about. Check out the financially smart strategies that can help maximize your impact.

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2024 Outlook

Morgan Stanley Research strategists believe 2024 will be a good year for income investing and that near-term uncertainty in U.S. equities will give way to a comeback.

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Benefits of Higher Rates

The era of ultra-low interest rates has passed, but elevated rates isn't all bad. Morgan Stanley Wealth Management's Chief Investment Officer, Lisa Shalett, argues higher interest rates open up new investing opportunities, provide income to savers and ration capital across the economy.

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Exceptional Leaders / Exceptional Ideas

Delta CEO Ed Bastian discusses how to bring back the golden era of travel while keeping it accessible, how Covid helped build brand loyalty and how he sees sustainability shaping the future of air travel.

[Watch Interview](#)



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