

2024 RECAP & HIGHTLIGHTS

This year our team participated in several events, activities, travels, and supported important causes. We attended conferences where we shared ideas and collaborated with other business professionals. Additionally, we engaged in various volunteer opportunities to give back to those in need. Throughout the year we also participated in raising awareness for different months dedicated to various issues. The experiences not only enriched our knowledge but also deepened our commitment to making a positive impact in our community.



L-R Evelyn Guidry, Bill Wilson, Pat Johnson, Michael Farah

This issue:

2024 Recap & Highlights PAGE 01

> Giving Back PAGE 02

The Team Goes Red PAGE 03

The Team Wears Pink PAGE 04

Forbes' Best In State PAGE 05

Team Highlights PAGE 06-11

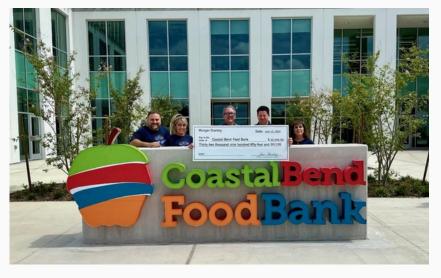
The Fur Family PAGE 12

GIVING BACK

TO THE COMMUNITIES WHERE WE LIVE & WORK

The Rockport Group at Morgan Stanley was able to spend a morning volunteering at our local Coastal Bend Food Bank and present a check in the amount of \$32,954 on behalf of the Morgan Stanley Foundation to support the efforts of the Coastal Bend Food Bank which services over 11 counties. This contribution will go toward providing over 136,00 meals to families in our rural communities.

In Addition to the Coastal Bend Food Bank, we were able to also present a check in the amount of \$32,954 to the Golden Crescent Food Bank located in Victoria, Texas.



L-R Michael Farah, Evelyn Guidry, Philip Volpe, Bill Wilson, Vicki Steward



L-R Phillip Volpe, Vicki Steward, Bill Wilson, Evelyn Guidry, Michael Farah

"We love being a part of Global Volunteer Month and giving back."

THE ROCKPORT GROUP



Global Volunteer Month



THE ROCKPORT GROUP GOES RED

FOR HEART HEALTH



L-R Bill Wilson, Evelyn Guidry, Pat Johnson, Michael Farah

Heart disease has many forms, symptoms, and causes making it one of the most widespread and deadly health conditions in the U.S. and to help better understand heart disease the firm provided awareness throughout February by highlighting the heart health resources and offering a series of events.



As a team we supported the American Heart Association's Go Red Campaign and wore red in February to show our support.



THE ROCKPORT GROUP WEARS PINK

FOR BREAST CANCER AWARENESS MONTH





L-R Evelyn Guidry, Bill Wilson, Pat Johnson, Michael Farah

Breast Cancer Awareness Month is an international health campaign that's held every October. The month aims to promote screening and prevention of the disease, which affects 2.3 million women worldwide.

Breast Cancer Awareness Month can mean different things to different people. For some, it's a trigger — 31 days in the fall of pink-ribbon reminders of a disease that forever changed them. For others, it's a chance to show their support for the more than 2 million women around the world who are diagnosed with the disease each year.

Morgan Stanley is proud to congratulate The Rockport Group Named one of Forbes' Best-In-State Wealth Management Teams Being named to the Forbes' 2024 Best-In-State Wealth Management Teams list is a testament to your experience, focus, and dedication to your clients' financial future. Thank you for the work you do each day and for carrying forward the standard of excellence at our firm. The Rockport Group at Morgan Stanley Michael Farah Portfolio Management Director Senior Vice President Financial Advisor Bill Wilson III Portfolio Manager Associate Vice President Financial Advisor 2902 Traylor Blvd., Suite 100 Rockport, TX 78382 361-729-2201 Forbes Best-In-State Wealth Management Teams therockportgroup@morganstanley.com advisor.morganstanley.com/ the-rockport-group Morgan Stanley Source: Forbes.com (Jan 2024) 2024 Forbes Best-In-State Wealth Management Teams ranking awarded in 2024. This ranking was determined based on an evaluation process conducted by SHOOK Research LLC (the research company) in partnership with Forbes (the publisher) during the period from 3/31/22–3/31/23. Neither Morgan Stanley Smith Barney LLC nor its Financial Advisors or Private Wealth Advisors paid a fee to SHOOK Research LLC for placement on its rankings. This ranking is based on in-person and telephone due diligence meetings to evaluate each Financial Advisor qualitatively, a major component of a ranking algorithm that includes client retention, industry experience, review of compliance records, firm nominations, and quantitative criteria, including assets under management and revenue generated for their firms. Investment performance is not a criterion. Rankings are based on the opinions of SHOOK Research LLC and may not be representative of any one client's experience; investors must carefully choose the right Financial Advisor or team for their own situation and perform their own due diligence. This ranking is not indicative of the Financial Advisor's future performance. Morgan Stanley Smith Barney LLC is not affiliated with SHOOK Research LLC or Forbes. For more information, see www.SHOOKresearch.com. © 2024 Morgan Stanley Smith Barney LLC. Member SIPC

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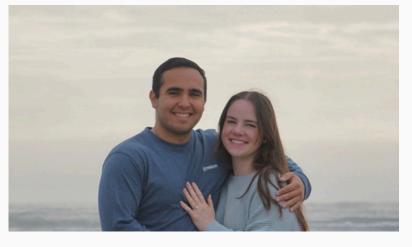
MICHAEL FARAH

PORFOLIO MANAGEMENT DIRECTOR SENIOR VICE PRESIDENT FINANCIAL ADVISOR

















BILL WILSON

PORTFOLIO MANAGER VICE PRESIDENT FINANCIAL ADVISOR









PAT JOHNSON

PORTFOLIO ASSOCIATE









EVELYN GUIDRY

CLIENT SERVICE ASSOCIATE









MEET THE TEAMS FUR-FAMILY



LUNA WILSON



SMOKEY, BANDIT, & BEAR FARAH



COCO GUIDRY



TUX JOHNSON

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